

**AnyDoc®**  
**EXCHANGE it™**

Accurately convert data from one application to another with ease



## Where data meets destination

Automatically, on your schedule and in your format.

**D**ata. It drives every business decision. To gain a competitive edge and to grow, your business needs accurate data that moves from origination to destination – through your business systems – fast. Your decision makers need current, flawless information to move the company forward.

If you use an OCR for AnyDoc® solution to automatically capture and process documents and data, AnyDoc®EXCHANGEit™ is the ideal tool for moving data files and documents to your back-end applications. Through a drag-and-drop interface, you can bridge incompatible formats, transfer files on the fly or automate transport to occur at the best time for your business practices and infrastructure.

Using OCR for AnyDoc and EXCHANGEit, your organization can rapidly consolidate information from a myriad of sources. Your business decisions will be based on current, easily accessible information, regardless of your data's original format.

### With EXCHANGEit you can:

- » Automate data transfer according to your schedule
- » Eliminate the need for a file conversion program
- » Retrieve from most data formats
- » Link to external databases
- » Drag-and-drop from your source data to destination data
- » Move data and images to document management, accounting or ERP (including SAP with SAP Certified Integration) and other back office systems
- » Interface with EDI 835 (EOB), EDI 837 (HCFA/CMS-1500s) and EDI 810 (invoice) formats
- » Attach VBScript to validate information according to your existing business rules and provide added flexibility
- » Efficiently review and correct exceptions that occur during data transfer without rerunning an entire job



### Goodbye

Time-intensive programming and testing. Incompatible data formats. And manually initiated processes.

### Hello

Quick matching of source data to destination (database, document management, accounting or ERP system, back office application, etc.) – and timely processing of data into decision-making tools.



### IT manager:

“EXCHANGEit eliminated the manual process of converting data file formats, as well as moving those files into our back-end system. It saves us time and money.”



## Key Features

- » **Easy-to-use GUI menu features drastically increase efficiency**

Tasks that once required hours of programming can now be completed in a matter of minutes through the powerful, easy-to-use GUI with drop-down menus and pop-up boxes.

- » **Simple point-and-click mapping**

Both source and destination fields are simultaneously displayed along with all the data transfer details including source, path, filters, and destinations. Just drag-and-drop to select and match database fields between source and destination.

- » **Custom intelligent scheduling options**

With intelligent scheduling you can arrange data transfers to run by the hour, day, week or month. EXCHANGEit can also continuously look into target directories for new data to process throughout the day or night, enhancing productivity according to your resource availability.

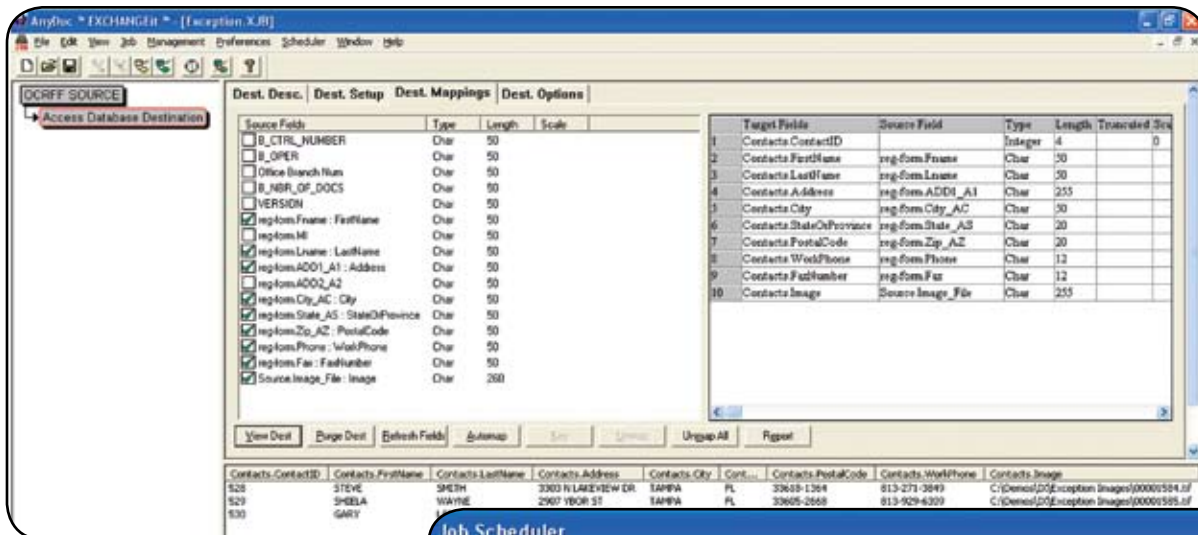
- » **Incorporate multiple source files**

Multiple sources are available through data-links created within EXCHANGEit, where source files are logically joined together by using the simple drag-and-drop “data-link” option. This allows you to work with both new data and the data in your back office systems.

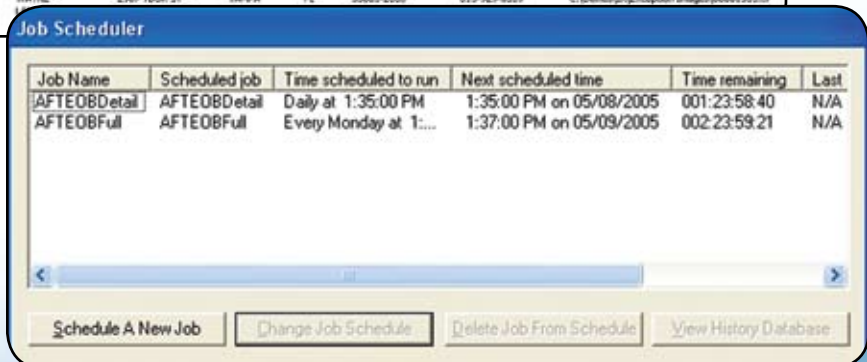


### Financial analyst:

“Thanks to EXCHANGEit, I have current financial information to work with every morning. This provides us with a competitive edge.”



Data fields are easily mapped to destination positions in back-end applications with simple drag-and-drop activity. Detail views of the source and destination data values allow for easy clarification of data labels during mapping.



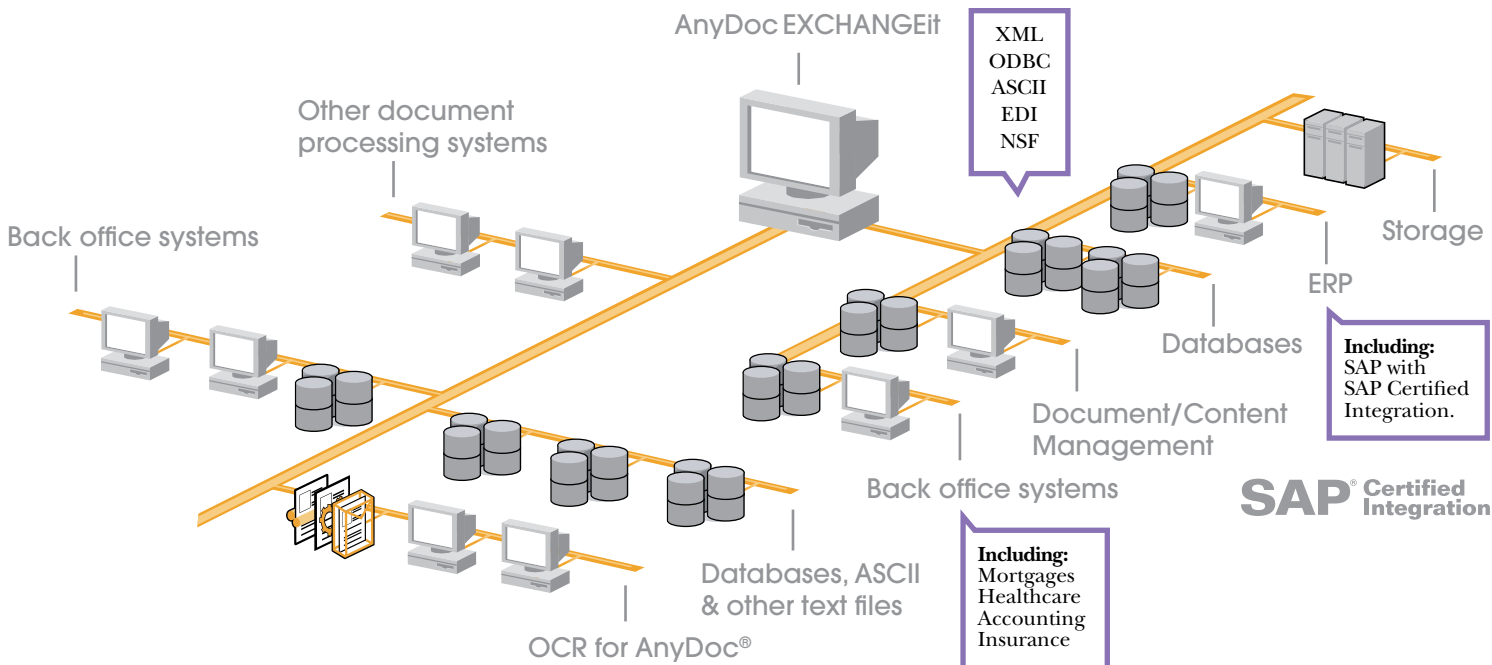
Separate jobs can be scheduled to run at any time during attended or unattended sessions, increasing productivity by moving data into your back-end systems quickly and efficiently.

AnyDoc®

# EXCHANGEit™

## Automation Process Diagram

Acting as the center of compatibility between data sources and the back-end applications across your IT infrastructure, EXCHANGEit facilitates data flow. Tasks that once required days of programming can now be completed by virtually anyone, using a simple drag-and-drop interface.



**Gain a powerful edge throughout your organization.**

Easily export important data to other applications. EXCHANGEit will transfer all your captured images and data from OCR for AnyDoc into databases, storage and retrieval systems or Electronic Data Interchange (EDI) standards using a simple point-and-click interface. You can even schedule work to run without the need for supervision. Any exceptions are routed for review while the rest of the work flows through unattended.

## Key Features (continued)

### » EDI destinations

EDI 835 (EOBs), 837 (HCFA/CMS 1500s) and EDI 810 (invoice) formats assist in back-end system integration.

### » Threshold monitoring

Error thresholds can be set for all destination applications. A job can be paused whenever a pre-determined threshold is met.

### » Exception handling

The exception handler logs errors that occur during information processing between the source and destination files, allowing for easy and timely review of any issues occurring during transfer.

### » Exception handler screen

The exception handler screen groups exceptions by job for your review and provides the option to edit data. Corrected data is then processed without re-starting the entire information transfer job.

### » VBScript flexibility

VBScript can be attached to sources and links. Data can be manipulated in records by performing mathematical calculations, manually changing the data, skipping records, creating new field values based on source or link information, and by testing the data for logical relationships.

### » Pre-defined file format

Convert your processed data into one of the many predefined formats for proper export into other back-end systems, or define your own format.

### » Scheduler

Schedule jobs to run automatically at a time and frequency which best enhance your production environment or coincide with the availability of your source and destinations. Be confident that your data and images are being efficiently and accurately delivered to your attended or unattended back-end systems.

## Sources & Destinations

### Available source file types:

- » OCR for AnyDoc .GTO files (Generic Text Output File)
- » Microsoft® Access database .MDB files
- » DAO Databases such as Btrieve, dBase™, FoxPro®, Paradox
- » ODBC Databases such as Oracle, SQLServer, Sybase®
- » AnyDoc®BROKERit™
- » Text Files – fixed width or delimited

### Available Destination file types:

- » Microsoft Access database .MDB Files
- » DAO Databases such as Btrieve, dBase, FoxPro, Paradox
- » ODBC Databases such as Oracle, SQL Server, Sybase
- » AnyDoc BROKERit
- » Electronic Media Claims NSF
- » Electronic Data Interchange – EDI 835, 837 and 810
- » Text Files – fixed width or delimited
- » XML - Extensible Markup Language

### Available Imaging Application destination APIs:

- » Adobe® PDF
- » Captaris Alchemy
- » Computhink ViewWise®
- » DocuWare DocuWare®
- » EMC/Documentum ApplicationXtender®
- » Hyland OnBase®
- » IBM® DB2® Content Manager
- » IBM FileNet Panagon IDM®
- » Open Text™ Livelink ECM-eDOCS DM™ (Hummingbird)
- » Microsoft SharePoint Portal®
- » Oracle® Content DB
- » Oracle® Imaging & Business Process Management (Stellent)
- » SAP (Certified Integration using AnyDoc EXCHANGEit 5.1)
- » Tower Software TRIM Context
- » Westbrook Technologies File Magic®
- » Westbrook Technologies Fortis®

Improve the  
speed of data  
through your  
enterprise



## What can AnyDoc Software do for you?

Want to learn how AnyDoc Software can improve your organizational efficiency?

Contact us today.

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[info@anydocsoftware.com](mailto:info@anydocsoftware.com)

813.222.0414

Ask for Client Services.

**SAP** Certified  
Integration

## Customer Comments

"I never thought it would be this easy to process my paper documents..."

"By switching to an automated system, we saw a 60% leap in productivity..."

"Multiple people can access the identical image at the same time..."

"Now the turnaround time for each document...is immediate!"

"Things are running much smoother... thanks to AnyDoc Software."

## Online Education



### Live On-Line or Pre-recorded Presentations

Get an up close look at AnyDoc's complete line of document and data capture solutions. Register for one of our free educational webinars and learn more about the power of precise data. [www.anydocsoftware.com](http://www.anydocsoftware.com)

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## Complete Line of Products



Since 1991, AnyDoc Software has met the data capture and processing needs of thousands of companies worldwide with one core platform. Our current suite of products all operate from that stability and enhanced functionality built on years of experience and innovation. One vendor, every document, no headaches.

## Software Products

### OCR for AnyDoc®

Automatically capture data from nearly any business document. Eliminate the costs and errors associated with manual data entry.

### Infiniworx®

Simplify and automate how your company processes documents with this innovative drag-and-drop workflow development platform.

### AnyDoc®BROKERit™

Store all of your extracted data and document images and perform intelligent queries for quick and effective retrieval.

### AnyDoc®CAPTUREit™

Scan documents from anywhere in the world, perform quality assurance and send images over the Internet to a central location for processing.

### AnyDoc®DESIGNit™

Easily design your own professional forms for printing or to use as a template in OCR for AnyDoc processing with easy-to-use click and select toolbar features.

### AnyDoc®EXCHANGEit™

Convert extracted data to a variety of file formats for use among multiple applications. EDI, XML, ASCII and others are available, as are APIs to leading document management solutions.

### AnyDoc®MANAGEit™

Optimize your AnyDoc processing with real-time monitoring of batch level status, station activity, pending work and more.

### AnyDoc®VERIFYit™

Perform data verification at a central location or off-site – allowing you to save valuable office space. Ensure data accuracy, no matter where your employees are located.

## Market Solutions

### AnyDoc®CLAIM™

Automatically process HCFA/CMS-1500, UB04 and dental healthcare claim forms.

### AnyDoc®CLASSIFY™

Automatically sort, batch and route all your documents, quickly and easily.

### AnyDoc®EOB™

Automatically capture, validate and balance EOB data from all your payors — and increase productivity and decrease processing time while lowering costs.

### AnyDoc®INVOICE™

Automatically process invoices to lower manual data entry costs and turn incoming invoices around in hours instead of days.

### AnyDoc®REMIT™

Automatically capture remittances and the associated critical data for much quicker input into your financial or ERP systems.

### AnyDoc®Patient Records™

Minimize human error by automatically identifying, sorting, indexing and capturing information from patient records.

### AnyDoc®MORTGAGE™

Get critical loan information into your mortgage processing system quickly and with even greater accuracy by minimizing manual data entry and pre-sorting.

**SAP** Certified Integration\*

**AnyDoc**  
SOFTWARE

**AnyDoc**  
**EXCHANGEit**™

\*SAP Certified Integration using AnyDoc EXCHANGEit 5.1

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